GOLCONDA GOLD

GOLCONDA GOLD PRESENTATION

June 2026

CAUTIONARY STATEMENTS

Forward-Looking Statements

Certain statements contained in this presentation constitute “forward-looking statements.” All statements other than statements of historical fact contained in this presentation, including, without limitation, those regarding Golconda Gold Ltd.’s (“Golconda” or the “Company”) results of operations, strategy, plans, objectives, goals and targets, and any statements preceded by, followed by or that include the words “believe”, “expect”, “aim”, “intend”, “plan”, “continue”, “will”, “may”, “would”, “anticipate”, “estimate”, “forecast”, “predict”, “project”, “seek”, “should” or similar expressions or the negative thereof, are forward-looking statements. These statements are not historical facts but instead represent only Golconda’s expectations, estimates and projections regarding future events. These statements are not guarantees of future performance and involve assumptions, risks and uncertainties that are difficult to predict. Therefore, actual results may differ materially from what is expressed, implied or forecasted in such forward-looking statements.

Additional factors that could cause actual results, performance or achievements to differ materially include, but are not limited to: the Company’s dependence on two mineral projects; gold price volatility; risks associated with the conduct of the Company’s mining activities in United Sates of America and South Africa; regulatory, consent or permitting delays; risks relating to the Company’s exploration, development and mining activities being situated in United States of America and South Africa; risks relating to reliance on the Company’s management team and outside contractors; risks regarding mineral resources and reserves; the Company’s inability to obtain insurance to cover all risks, on a commercially reasonable basis or at all; currency fluctuations; risks regarding the failure to generate sufficient cash flow from operations; risks relating to project financing and equity issuances; risks arising from the Company’s fair value estimates with respect to the carrying amount of mineral interests; mining tax regimes; risks arising from holding derivative instruments; the Company’s need to replace reserves depleted by production; risks and unknowns inherent in all mining projects, including the inaccuracy of reserves and resources, metallurgical recoveries and capital and operating costs of such projects; contests over title to properties, particularly title to undeveloped properties; laws and regulations governing the environment, health and safety; the ability of the communities in which the Company operates to manage and cope with the implications of COVID-19; the economic and financial implications of COVID-19 to the Company; operating or technical difficulties in connection with mining or development activities; lack of infrastructure; employee relations, labour unrest or unavailability; health risks in Africa; the Company’s interactions with surrounding communities and artisanal miners; the Company’s ability to successfully integrate acquired assets; risks related to restarting production; the speculative nature of exploration and development, including the risks of diminishing quantities or grades of reserves; development of the Company’s exploration properties into commercially viable mines; stock market volatility; conflicts of interest among certain directors and officers; lack of liquidity for shareholders of the Company; risks related to the market perception of junior gold companies; and litigation risk. Details of certain of the risk factors relating to Golconda are discussed under the heading “Risks and Uncertainties” in Golconda’s annual management’s discussion and analysis for the year ended December 31, 2023, a copy of which is available on Golconda’s SEDAR profile at www.sedar.com. Management provides forward-looking statements because it believes they provide useful information to readers when considering their investment objectives and cautions readers that the information may not be appropriate for other purposes. Consequently, all of the forward-looking statements made in this presentation are qualified by these cautionary statements and other cautionary statements or factors contained herein, and there can be no assurance that the actual results or developments will be realized or, even if substantially realized, that they will have the expected consequences to, or effects on, Golconda. These forward-looking statements are made as of the date of this presentation and Golconda assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

The forward-looking statements in this presentation are based on numerous assumptions regarding Golconda’s present and future business strategies and the environment in which Golconda will operate in the future, including assumptions regarding gold prices, business and operating strategies, and Golconda’s ability to operate on a profitable basis.

Non-GAAP Measures

The presentation makes reference to certain non-GAAP measures including cash cost per ounce. These measures are not recognized measures under Canadian GAAP and do not have a standardized meaning prescribed by GAAP. Therefore these measures may not be comparable to similar measures presented by other issuers. However, the Company believes that these measures are useful to assist readers in evaluating the total costs of producing gold from current operations. For more information regarding the non-GAAP measures used by the Company, see the information under the heading “Supplemental Information to Management’s Discussion and Analysis” in the Company’s management’s discussion and analysis for the year ended December 31, 2023, which is available under Golconda’s profile on SEDAR at www.sedar.com.

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CAUTIONARY STATEMENTS

Mineral Resources and Technical Information

For more information regarding the mineral resource figures and technical information set out in this presentation, please refer to: (i) the news release dated March 16, 2021 entitled “Golconda Gold Ltd. announces proposed acquisition of the Summit Mine in New Mexico; C$9.0 milliion private placement with lead order from Palisades Goldcorp; and (ii) the technical report in respect of the Galaxy Gold Mine entitled "NI 43-101 Technical Report on the Galaxy Gold Mine, South Africa" issued on July 3, 2020 with an effective date of June 29, 2020, prepared by Uwe Engelmann, Pr. Sci. Nat., and Daniel van Heerden, Pr. Eng of Minxcon (PTY) Ltd. (the “Galaxy Technical Report”), each of which is available under Golconda’s profile on SEDAR at www.sedar.com; as well as the Summit Technical Report (as defined below).

Economic assessments in this presentation are preliminary in nature and include inferred mineral resources that are considered to be too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that the economic assessments will be realized. Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no guarantee that any of the mineral resources disclosed in this presentation will be converted to mineral reserves. There is also no guarantee that any of the inferred mineral resources will be upgraded to measured or indicated mineral resources. Information of a technical and scientific nature that forms the basis of the disclosure in this presentation has been prepared and approved by Kevin Crossling Pr. Sci. Nat., MAusIMM. and Business Development Manager for Golconda Gold, and a “qualified person” as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr. Crossling has verified the technical and scientific data disclosed herein and has conducted appropriate verification on the underlying data.

Summit Technical Report

Certain information including the historical mineral resource estimates (the “Historical Information”) in respect of the Summit silver-gold mine located in New Mexico, United States (the “Summit Mine”) were disclosed in a report provided by Pyramid Peak Mining, LLC (“Pyramid”) to Golconda with an effective date of September 17, 2014, entitled "Technical Report, Preliminary Economic Assessment, Summit Gold-Silver Project, Grant and Hidalgo Counties, New Mexico", prepared by Douglas F. Irving, P.E., Susan C. Bird, P.Eng., and Tracey D. Meintjes, P. Eng. of Chapman, Wood and Griswold, Inc. in Albuquerque, New Mexico (the “Summit Technical Report”). The Historical Information comply with the CIM Definition Standards on Mineral Resources and Mineral Reserves as required by NI 43-101 on the date the Summit Technical Report was prepared. A qualified person has not done sufficient work to classify the Historical Information as current mineral resources in accordance with NI 43-101. Golconda is not treating the Historical Information as current mineral resources and the Historical Information should not be relied on.

The Summit Technical Report was prepared by an advisory company that offers a wide range of exploration, mining, management, valuation, financing and advisory services (the "Author"). The Summit Technical Report relies on historical drilling and sampling. The Author used information relating to operational methods and expectations provided to it by various sources. The report provides that: (a) the historical mineral resource model is based on available sampling data collected over the history of the project area; (b) the grade models were verified using visual and statistical methods and deemed to be globally unbiased; (c) the blocks were classified into historical mineral resource categories based on the variogam parameters and restrictions on the number of composites and drill holes used in each pass of the interpolation; (d) only the historical mineral resources lying within the legal boundaries are reported; and (e) no modifying factors were applied to the historical in-situ mineral resources, however the diluted mineral resource contains a 15% dilution factor and a mining loss of 10% to account for pillars.

The business of mining and mineral exploration, development and production by their nature contain significant operational risks. The business depends upon, amongst other things, successful prospecting programmes and competent management. Profitability and asset values can be affected by unforeseen changes in operating circumstances and technical issues. Factors such as political and industrial disruption, currency fluctuation and interest rates could have an impact on future operations, and potential revenue streams can also be affected by these factors. The majority of these factors are, and will be, beyond the control of any operating entity. More recent estimates or data is not available. Work required to upgrade or verify the Historical Information as current mineral resources will be based on recommendations in the Summit Technical Report.

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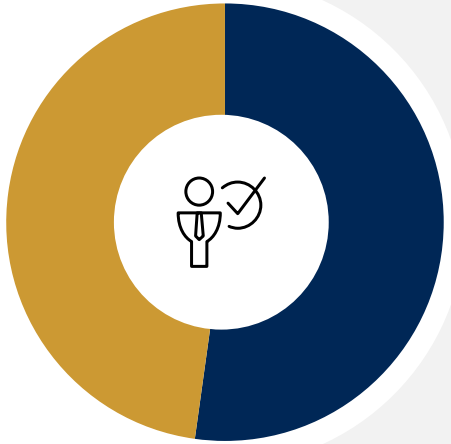
GOLCONDA GOLD

Corporate Overview

COMPANY SNAPSHOT

Capital Structure (30 June 2026)	
Share Price	C$2.19
Basic Shares Outstanding	71,568,909
Stock Options Outstanding[2]	643,652
Deferred Share Units	5,232,633
Warrants	Nil
Fully Diluted Shares Outstanding	77,445,194
Basic Market Capitalization	C$157 million
Debt	nil



Ownership Breakdown

42,10%
Mgmt/Insiders

57,90%
Widely Held

Golconda Share Price Performance

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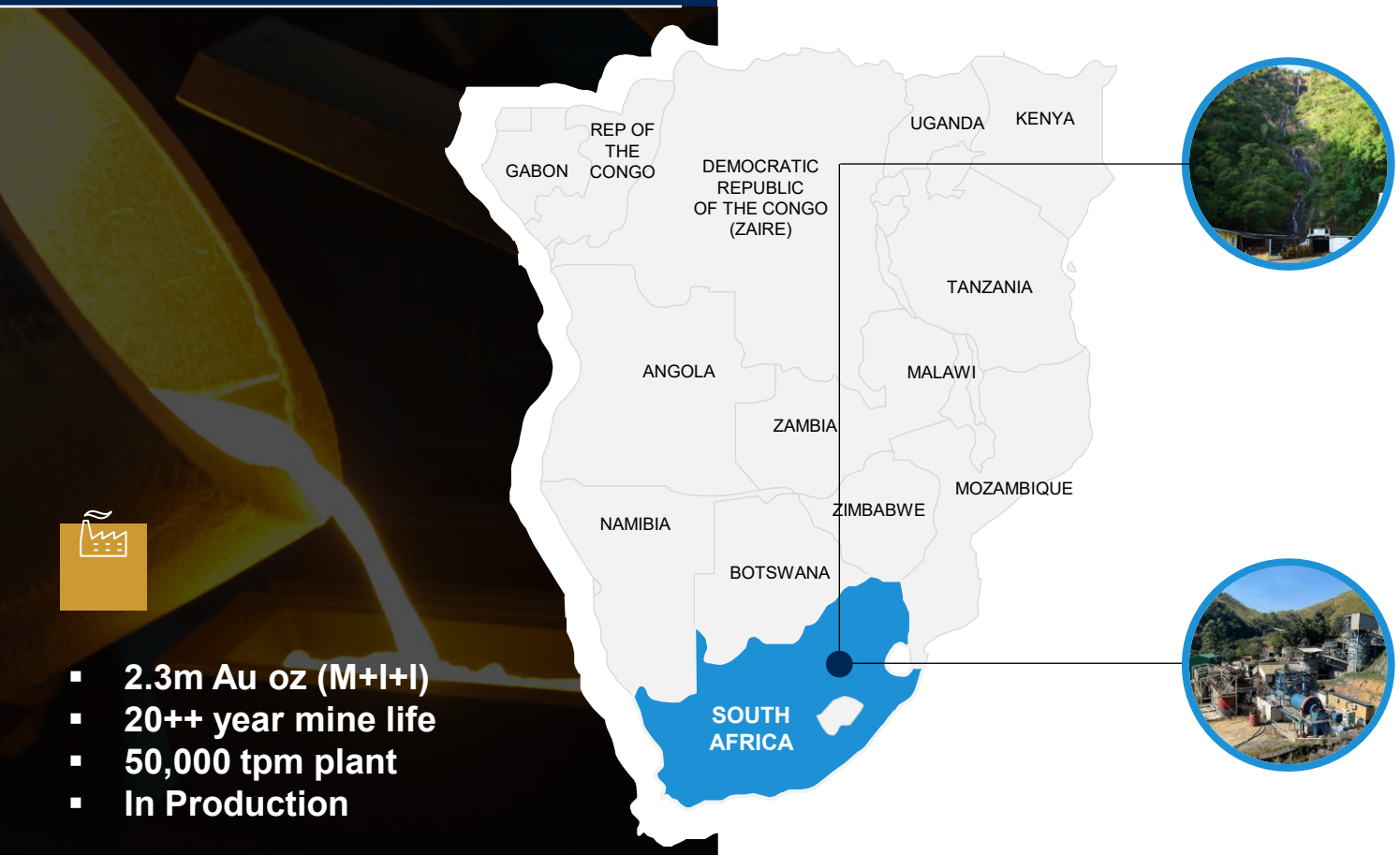
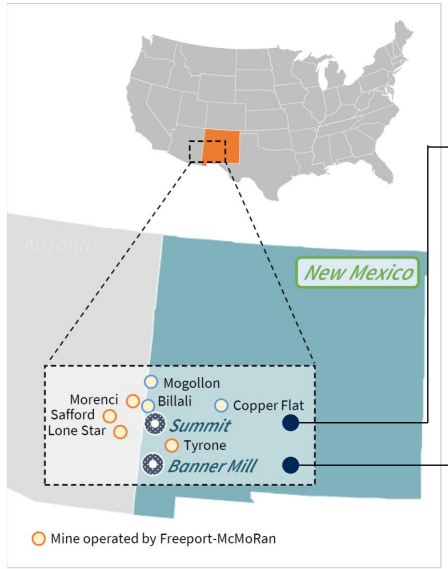
OPERATIONS SNAPSHOT

Galaxy Gold Mine
Barberton, South Africa



- 2.3m Au oz (M+I+I)
- 20++ year mine life
- 50,000 tpm plant
- In Production

Summit Gold and Silver Mine
Lordsburg, NM, USA



- 100k oz Au, 6.5m oz Ag (M+I+I)
- 7-year mine life (with substantial upside)
- 7,200 tpm plant
- Past Producer – Re-Start Q2, 2026

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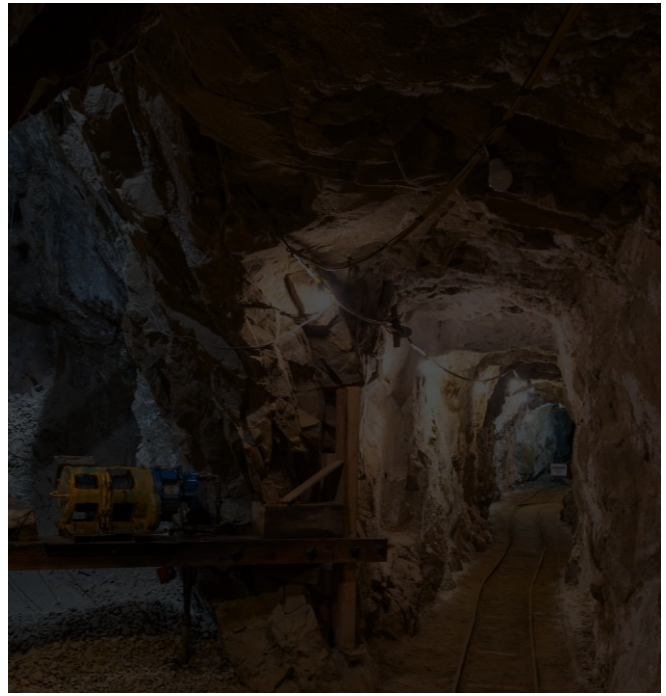
WHY INVEST?

Profitable producer benefitting from gold price 365 days a year 01

Substantial organic growth at existing operation, Galaxy, and growth from the restart of operations at Summit, NM, USA during 2026 02

Very high insider / related party ownership (>45%) perfectly aligning management and shareholders 03



Golconda Gold shares provide investors maximum leverage to the gold price through self-funded organic growth in production

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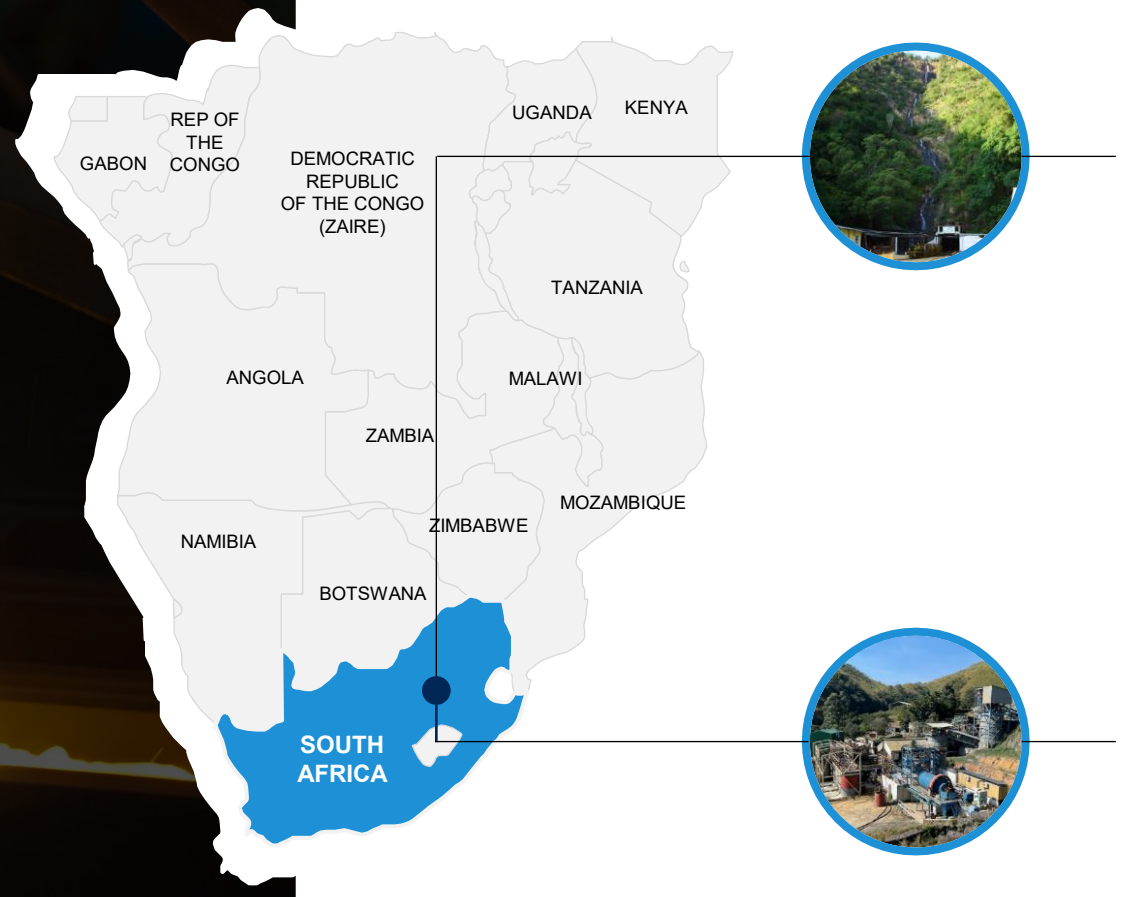
GOLCONDA GOLD

Galaxy Gold Mines

SOUTH AFRICA

GALAXY GOLD MINE – A GROWING PRODUCER

Profitable operation self-funding growth to over 40,000 ounces per annum with existing resources and processing capacity.



Galaxy Mine	
Location	Mpumalanga Province, South Africa
Mine Type	Underground trackless
Mine Life	20++ years
M&I Resources	941,000 oz Au at 2.79 g/t Au
Inferred Resources	1,372,000 oz Au at 2.62 g/t Au

Galaxy Plant	
Plant	Crush, Mill and Float
Capacity	50,000 tonnes per month
Average Production - phase 1	25,000 oz Au/year
Average Production - phase 2	40,000 oz Au/year

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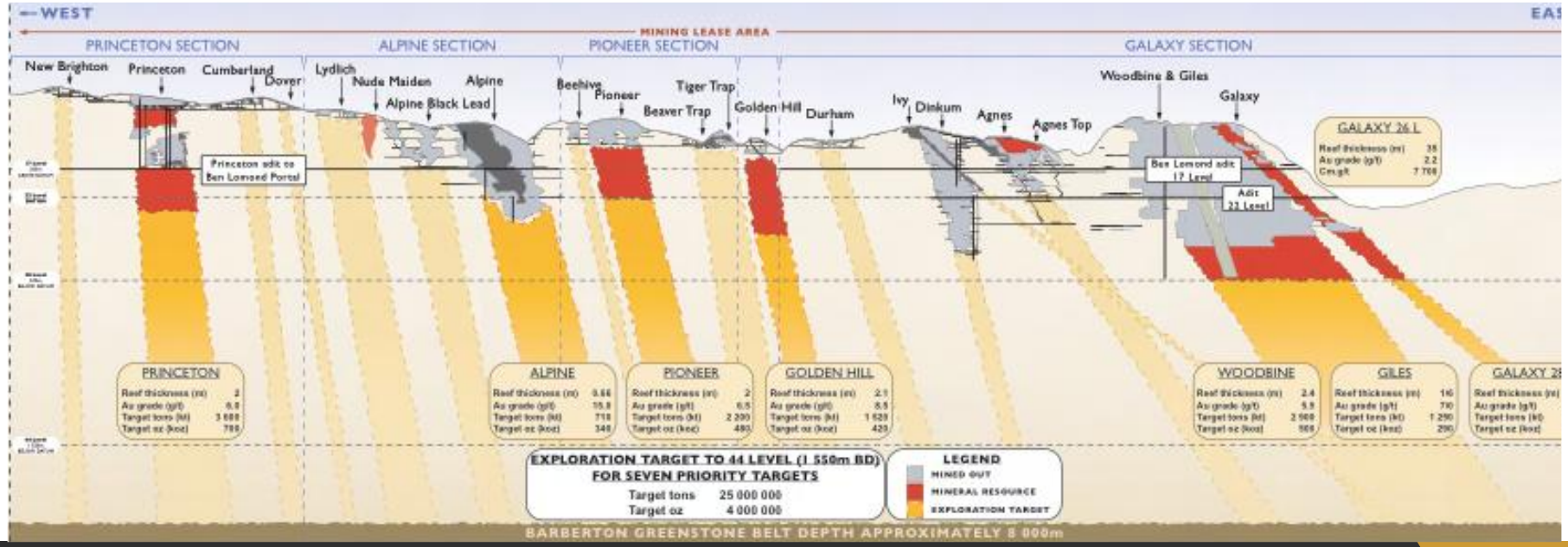
GALAXY GOLD MINES: 150 YEARS OF HISTORY

A Living History of Gold - over 1.3m oz of gold produced over the past 150 years

- Previously known as Agnes Mine with almost 150 years of history from prospecting, small-scale and industrial production
- Ramping up in phases from approximately 15,000 tpm (H2 2025) to 20,000 tpm (2026), 25,000 tpm (2027) and 40,000 tpm / 40-45k oz per annum (2028 onward)
- Plant and new mill with 50,000 tpm capacity in place capable of handling all future production growth with minimal capex
- Produce concentrate which is sold to an off-taker (Ocean Partners) which enables Galaxy to profitably mine refractory ore without the use of BIOX or any other high-risk, high capex processing steps
- Operation is now profitable and self-funding its own growth
- ***941k Oz M&I Resource @ 2.79 g/t Au, 1,372k Oz Inferred @ 2.62 g/t – still huge exploration upside**



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GALAXY THE PROGRESSION

Ready to go BIG

Galaxy plant acquired - 15,000 tonnes per month

Galaxy plant today - 50,000 tonnes per month with new mill, concentrate tanks and filter press for $4m investment

Underground was shaft and rail constrained to 15,000 tonnes per month

Now portal entrance and mechanized mining ability to expand production to 50,000 tonnes per month

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GALAXY - IN PRODUCTION RAMP UP

22 Level Adit 1.8km drive to the Galaxy Ore Body

Drilling a Reef Drive in Galaxy

Ore delivered to ROM bin at the plant

Jaw crusher, cone crusher, mill and then float

Filter Press to extract water from the concentrate

Concentrate trucks being loaded to go to Durban

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GALAXY - TIMELINE

2026	2027	2028+
Production increased to 20ktpm ore and 20,000 ounces per year	Production increased to 25ktpm and 25,000 ounces per year	Ramp up production to 45ktpm and c.45,000 ounces per year
Addition of Galaxy 26L mining area – utilising existing sub-vertical shaft	Continued ramp up of mining rates as development opens up more faces	Utilisation of full capacity of processing plant through mining on additional levels and ore bodies (of the 21 known)

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GALAXY – CASHFLOW PROJECTIONS (AU $4,300/OZ)

US$M	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	Total
Production (Au ozs - payable)											
Galaxy	18	20	24	28	32	36	36	36	36	36	**298**
Revenue (net of royalty / stream)	71.0	78	94	110	125	141	141	141	141	141	**1,182**
Operating costs	(21.3)	(23)	(26)	(30)	(32)	(36)	(36)	(36)	(36)	(36)	**(311)**
Capital costs	(11)	(7)	(7)	(7)	(7)	(7)	(7)	(7)	(3)	(3)	**(66)**
Tax and MI	(4.2)	(22)	(28)	(33)	(40)	(45)	(45)	(45)	(47)	(47)	**(357)**
Free cashflow	**34**	**25**	**33**	**39**	**47**	**53**	**53**	**53**	**55**	**55**	**449**
Cumulative Cashflow	**34**	**60**	**93**	**132**	**178**	**232**	**285**	**338**	**393**	**449**	**449**
NPV5% (post-tax)	**336**										

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GALAXY – NPV CALCULATION

GALAXY NPV5%	US$M	C$$M	NAVPS C$
Gold price ($/oz)			
3,500	245	333	$ 4.64
4,000	302	411	$ 5.72
4,500	359	488	$ 6.80
5,000	416	566	$ 7.88
5,500	473	643	$ 8.95
6,000	530	721	$10.0

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GALAXY BEE PARTNER - PHAKAMANI FOUNDATION

Phakamani is a development micro-finance institution that envisages South Africa as a country in which even the poorest entrepreneur can create a micro-enterprise and build a dream. Since inception in 2008, the Foundation has:

- issued over US$32 million in loans
- to over 96,000 different women

Each client has been exposed to an integrated program of basic business training, group loans, and on-going support. Phakamani's end goal is to leads its clients towards a liveable income, savings, and hope for the next generation. Further information on Phakamani and its activities in South Africa can be found on their website http://phakamanifoundation.org/.

Phakamani is a 17% shareholder in Galaxy Gold Mining Limited.

- It is structured with an option which gives us the right to acquire their holding in the future.

There is also a community trust and an employee trust which own 10% of Galaxy Gold Reefs Limited

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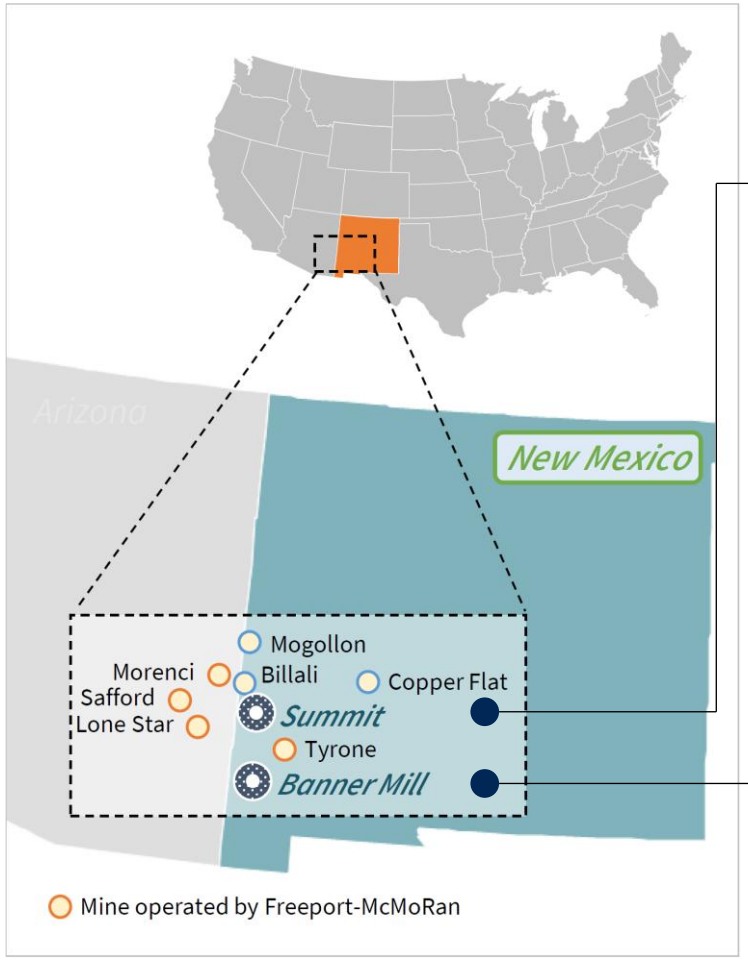
GOLCONDA GOLD

Summit Gold Mine

UNITED STATES OF AMERICA

SUMMIT MINE – RE-STARTING A PAST PRODUCER

A fully permitted past-producer restarting operations in H2 2026 and spun out as a standalone US-only producer in 2027



Summit Mine	
Location	Steeple Rock Mining District
Mine Type	Underground
Mine Life	6+ years
M&I Resources	1,404k oz Ag and 26k oz Au
Inferred Resources	5,118k oz Ag and 74k oz Au

Banner Mill	
Location	Lordsburg, New Mexico
Plant Type	Crush, Mill and Float
Production Capacity	240 tons per day
PEA average annual production	444k oz Ag and 10k oz Au
Average AISC Au equivalent	$1,600 per ounce
Average AISC Ag equivalent	$19 per ounce

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HISTORY

BANNER MILL

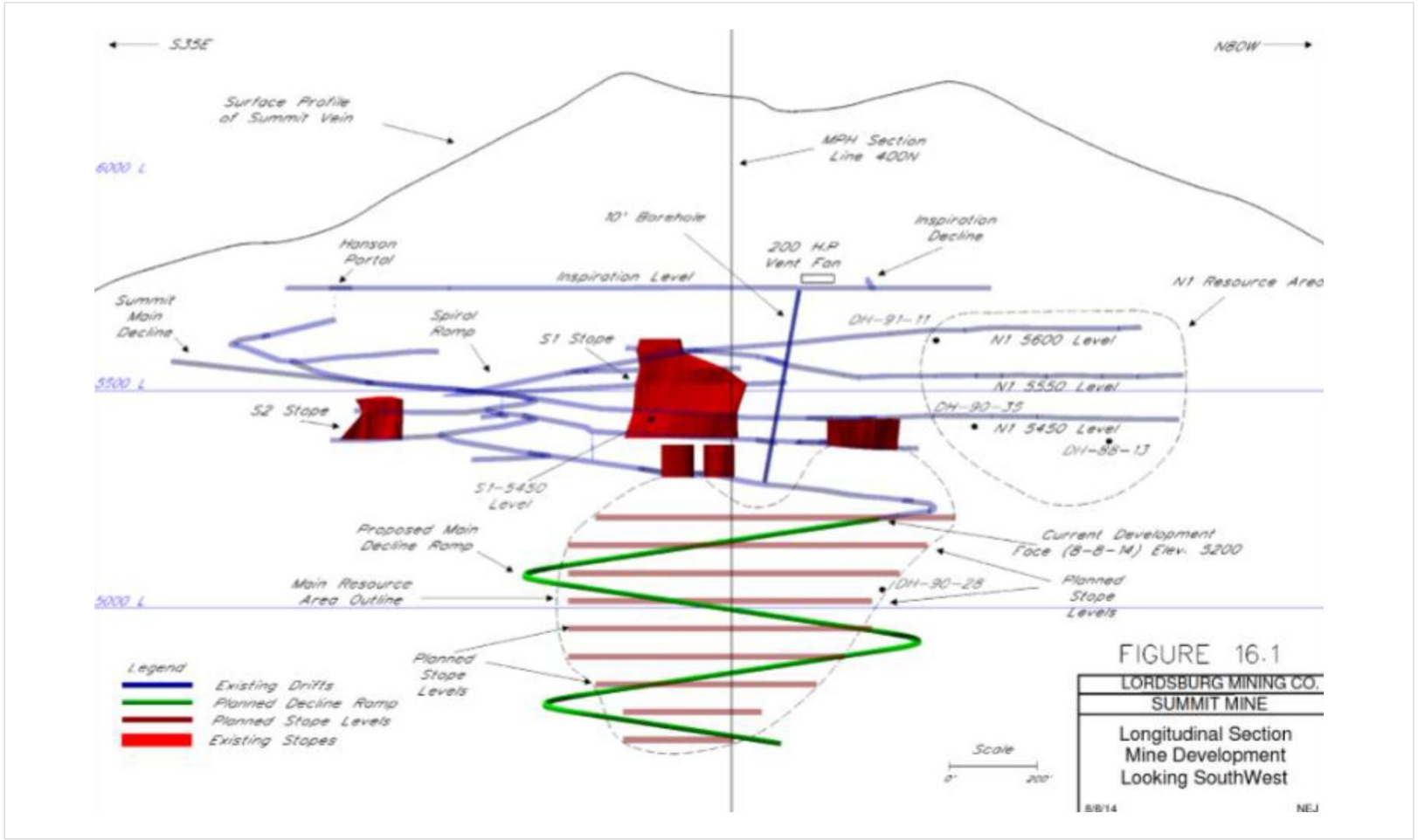
- Previously owned and operated by Santa Fe Gold
  - Successfully operated from 2008 to 2013
  - Santa Fe Gold peak market cap in excess of USD100m
- In 2016 Waterton Global Resource Management (“Waterton”) acquired the Summit Mine consisting of:
  - The Summit high-grade, underground mining operations
  - The Banner Mill
- Golconda purchased the Summit Mine and Banner Mill from Waterton
- Operations have been on care and maintenance since 2013
  - Previously was burdened with a costly streaming contract and excessive debt
  - Mining undercapitalized with a high dilution rate
- Waterton streamlined the project extensively since 2016
  - Removed streaming contract and existing creditors – US$55 million
  - Increased the land package for further exploration upside potential

Copyright Statement

[1] Based on the Summit Technical Report. See “Cautionary Statements – Mineral Resources and Technical Information” and “Cautionary Statements – Summit Technical Report”.

OVERVIEW OF THE SUMMIT MINE[1]

Underground Workings



[1] Based on the Summit Technical Report. See “Cautionary Statements – Summit Technical Report.”

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OVERVIEW OF BANNER MILL

Banner Mill

[1] Based on the Summit Technical Report. See “Cautionary Statements – Summit Technical Report.”

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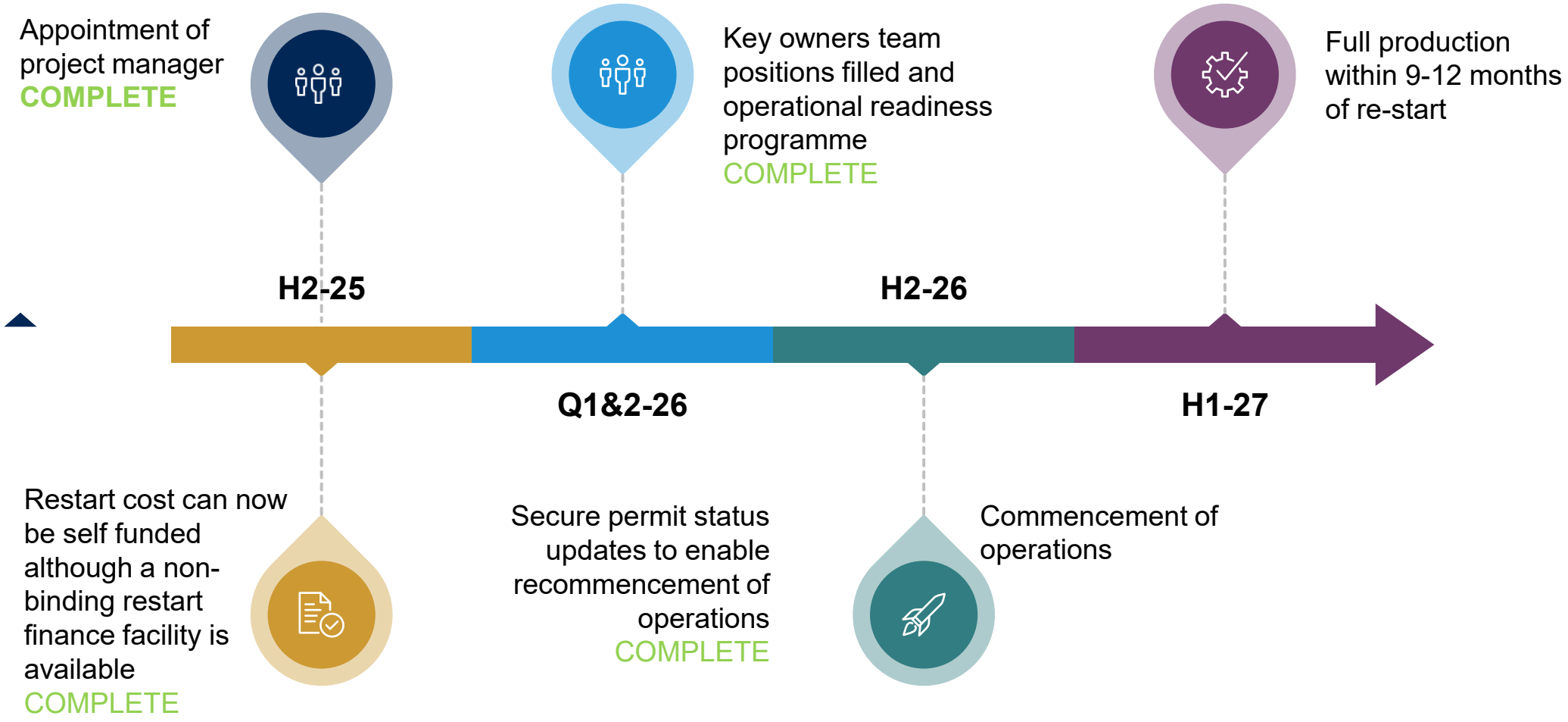
SUMMIT – RESTART TIMELINE



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SUMMIT - CASHFLOW FORECAST (AU:AG $4,300:$60/OZ)

US$M	2026	2027	2028	2029	2030	2031	2032	Total
Production (Payable ozs)								
Gold	1	7	9	10	10	14	13	**64**
Silver	79	330	387	416	400	850	538	**2,999**
Gold eqivalent	2	11	14	16	16	26	20	**106**
Revenue (net)	10	48	61	69	66	112	86	**452**
Operating costs	(6)	(20)	(26)	(27)	(27)	(23)	(22)	**(151)**
Capital costs	(3)	(1)	(2)	(2)	(2)	(1)	(1)	**(11)**
Tax	-	(5)	(7)	(8)	(7)	(17)	(13)	**(58)**
Free cashflow	**1**	**21**	**27**	**32**	**30**	**70**	**51**	**232**
Cumulative Cashflow	**1**	**23**	**49**	**82**	**111**	**181**	**232**	**232**
NPV5% (post-tax)	**182**							

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SUMMIT – NPV

SUMMIT NPV5%	US$M				
Gold price ($/oz)	Silver price ($/oz)			C$M @ $75/ oz Ag	NAVPS C$
	50	75	100		
3,500	130	178	225	242	3.37
4,000	151	198	246	269	3.75
4,500	171	219	266	298	4.15
5,000	191	239	286	325	4.52
5,500	212	259	307	352	4.90
6,000	232	280	327	381	5.30

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EXPLORATION UPSIDE[1]

Excellent potential to expand gold resource

- No material exploration has taken place on the property since **1992** as the previous owners were undercapitalized and did not engage in exploration activities
- Waterton increased the land package for further exploration upside potential

Summit Deposit

- The veins located above 5,800 ft and below 4,800 ft have not been included in the mine plan with upside from underexplored Summit vein structures and other subparallel structures along strike and at depth

Billali Zone

- Located northwest of the Summit deposit with similar mineralization and all near surface and high-grade flanking structures (highly prospective for a future deposit)
- 38 drill holes from 1990 to 1992 traced two zones of brecciation and fracturing along a NW SE trend
- Assays of up to 681.3 g/t Ag and 9.38 g/t Au over 4.42 m in the upper portion; up to 8.26 g/t Ag and 3.13 g/t Au over 6.40 m in the lower portion
- Historical (1992) resource estimate of 288kt at 121 g/t Ag and 3.67 g/t Au

Mohawk Area

- 2,000 ft long IP anomaly adjacent to Billali Zone
- Four holes drilled in 1991 identified a 500 ft wide, steeply dipping zone (up to 1,300 ft deep) of disseminated pyrite
- Deepest hole intersected 1.52 m of 437.5 g/t Ag and 9.34 g/t Au from 461.2 m

[1] See “Cautionary Statements – Forward-Looking Statements” and “Cautionary Statements – Mineral Resources and Technical Information”.

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SUMMIT – SPINOUT AND VALUE CREATION

Golconda plans tol spin out Summit as a standalone US-only gold and silver producer in 2027

Management believes that Summit as a standalone entity as a profitable, US-only gold and silver producer will be appealing to a broader universe of investors and command a higher valuation

This transaction will increase the value to Golconda shareholders and will position Summit to tax-effectively return capital to a primarily US shareholder base and also potentially to leverage cashflow from operations and also the fully-permitted Banner Mill to create value for shareholders

First production anticipated H2 2026 and spin-out planned for 2027

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GOLCONDA
GOLD

Corporate Summary

GOLCONDA – CONSOLIDATED CASHFLOW ($ AU:AG $4,300:$60/OZ)

US$M	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	Total
Production (Au eqv kozs - payable)											
Galaxy	18	20	24	28	32	36	36	36	36	36	298
Summit	2	11	14	16	16	26	20	-	-	-	106
	20	**31**	**38**	**44**	**47**	**62**	**56**	**36**	**36**	**36**	**404**
Revenue - net of royalty/stream											
Galaxy	71	78	94	110	125	141	141	141	141	141	1,182
Summit	10	48	61	69	66	112	86	-	-	-	452
	81	**125**	**155**	**179**	**191**	**253**	**227**	**141**	**141**	**141**	**1,634**
Operating Cashflow											
Galaxy	50	54	68	79	94	105	105	105	105	105	872
Summit	4	28	35	42	39	89	64	-	-	-	301
Corporate	(2)	(3)	(3)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(39)
Total Operating Cashflow	**51**	**79**	**100**	**118**	**129**	**190**	**165**	**101**	**101**	**101**	**1,133**
Investing Cashflow											
Galaxy	(11)	(7)	(7)	(7)	(7)	(7)	(7)	(7)	(3)	(3)	(66)
Summit	(3)	(1)	(2)	(2)	(2)	(1)	(1)	-	-	-	(11)
Total Investing Cashflow	**(14)**	**(8)**	**(9)**	**(9)**	**(9)**	**(8)**	**(8)**	**(7)**	**(3)**	**(3)**	**(77)**
Financing and Other Cashflow											
Galaxy tax and minority interest	(4)	(22)	(28)	(33)	(40)	(45)	(45)	(45)	(47)	(47)	(357)
Summit tax	-	(5)	(7)	(8)	(7)	(17)	(13)	-	-	-	(58)
Corporate loan note	(3)	-	-	-	-	-	-	-	-	-	(3)
Summit deferred acquisition	(0.4)	(8.6)	-	-	-	-	-	-	-	-	(9)
Total Financing Cashflow	**(7)**	**(36)**	**(35)**	**(41)**	**(47)**	**(63)**	**(58)**	**(45)**	**(47)**	**(47)**	**(426)**
Free Cashflow	**30**	**35**	**56**	**68**	**73**	**118**	**100**	**49**	**51**	**51**	**630**
Cumulative Cashflow	**30**	**65**	**121**	**189**	**262**	**380**	**480**	**528**	**579**	**630**	**630**
NPV5% (pre-tax)	**478**										

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GOLCONDA GROUP– NPV MATRIX

GROUP NPV5%	US$M				
Gold price ($/oz)	Silver price ($/oz)			NAV(C$M) @$75 / oz Ag	NAVPS C$
	50	75	100		
3,500	335	382	430	520	7.23
4,000	412	460	507	626	8.71
4,500	490	537	585	730	10.2
5,000	567	615	662	836	11.6
5,500	645	692	740	941	13.1
6,000	722	770	817	1,047	14.6

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GALAXY – VALUE CREATION ARC

- Continue to self-fund ramp up at Galaxy growing production and profits
- Re-start Summit – H2 2026
- Spin-out Summit as standalone listed US-only gold and silver producer – 2027
- Once ramp-up at Galaxy and re-start at Summit complete return capital to shareholders in tax-effective manner (buy-backs and dividends) - 2028

Allow investors direct exposure to gold and silver price through production, self-funded organic growth while aligned with management-owners who are obsessed with no dilution and *long-term* share price maximization.

Copyright Statement

GOLCONDA GOLD

Appendices

GOLCONDA – MANAGEMENT

Ravi Sood

CHAIRMAN and CEO

- Executive with over 25 years experience in capital markets and operations across a variety of geographies
- Founder and former CEO of Navina Asset Management Inc.
- Director of Elemental Altus Royalties, Abraxas Power Corp, Sparq Systems
- Former Director of Phoenix Coal (acquired), Elgin Mining (acquired), ICC Labs (acquired), ProntoForms (acquired)
- Founder/Co-founder of Jade Power (acquired), Buchanan Renewables (acquired)

Wayne Hatton Jones

CHIEF OPERATING OFFICER

- Mining Professional with 38 years experience in Africa, Asia and Europe
- Former GM (Goldridge), GM Metallurgy (Avocet), Process Manager (Randgold) and Metallurgical Manager (Harmony)
- B.Sc. (Witwatersrand), MDP (University of South Africa)

Andrew Bishop

CHIEF FINANCIAL OFFICER

- Executive with over 22 years of financial and mining experience across Africa and North America
- Strong finance and accounting background with extensive commercial experience in mining operations
- Previously with Aureus Mining Inc, Avesoro Resources Inc. and Golden Star Resources Ltd.
- MEng (Hons) Chemical Engineering and Chartered Accountant

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BOARD OF DIRECTORS

Amar Bhalla

DIRECTOR / CHAIR AUDIT COMMITTEE

- Founder of Amdev Capital Corp., a private real estate company that owns and manages a portfolio of apartment buildings, commercial sites, and development projects
- Chairman of Dream Impact Trust
- Director and Audit Committee Chair of Timbercreek
- Director of Dream Office Properties
- Board Member of Toronto Public Library
- CFA Charterholder, member of the Institute of Corporate Directors, and a BA in Economics from McGill University

Paul Olmsted

DIRECTOR

- Executive in the gold mining industry for 25 years and has been active in the mining industry for 35 years
- Current Chief Executive Officer and a director of NorthWest Copper Corp
- Served as Chief Financial Officer of Superior Gold Inc., leading the company from its initial IPO in 2017 through to its eventual sale in 2023
- From 1996 to 2014 he worked with IAMGOLD Corporation as the Senior Vice President of Corporate Development
- Mr. Olmsted holds a B.Sc. in Mining Engineering and an MBA

Vik Kapoor

DIRECTOR

- Financier and executive with over 20 years experience in global capital markets
- Serial entrepreneur in the financial services, natural resources and other sectors
- CFA Charterholder and graduate of Les Roches (Switzerland)

J. Colter Eadie

DIRECTOR

- Chief Executive Officer and co-founder of Abraxas Power Corp. Before Abraxas Power Corp., Mr. Eadie co-founded Jade Power Trust, a Canadian public energy trust listed on the TSX Venture Exchange that owned a portfolio of renewable energy assets in Europe
- Mr. Eadie attended Huron College, University of Western Ontario, where he studied Urban Development

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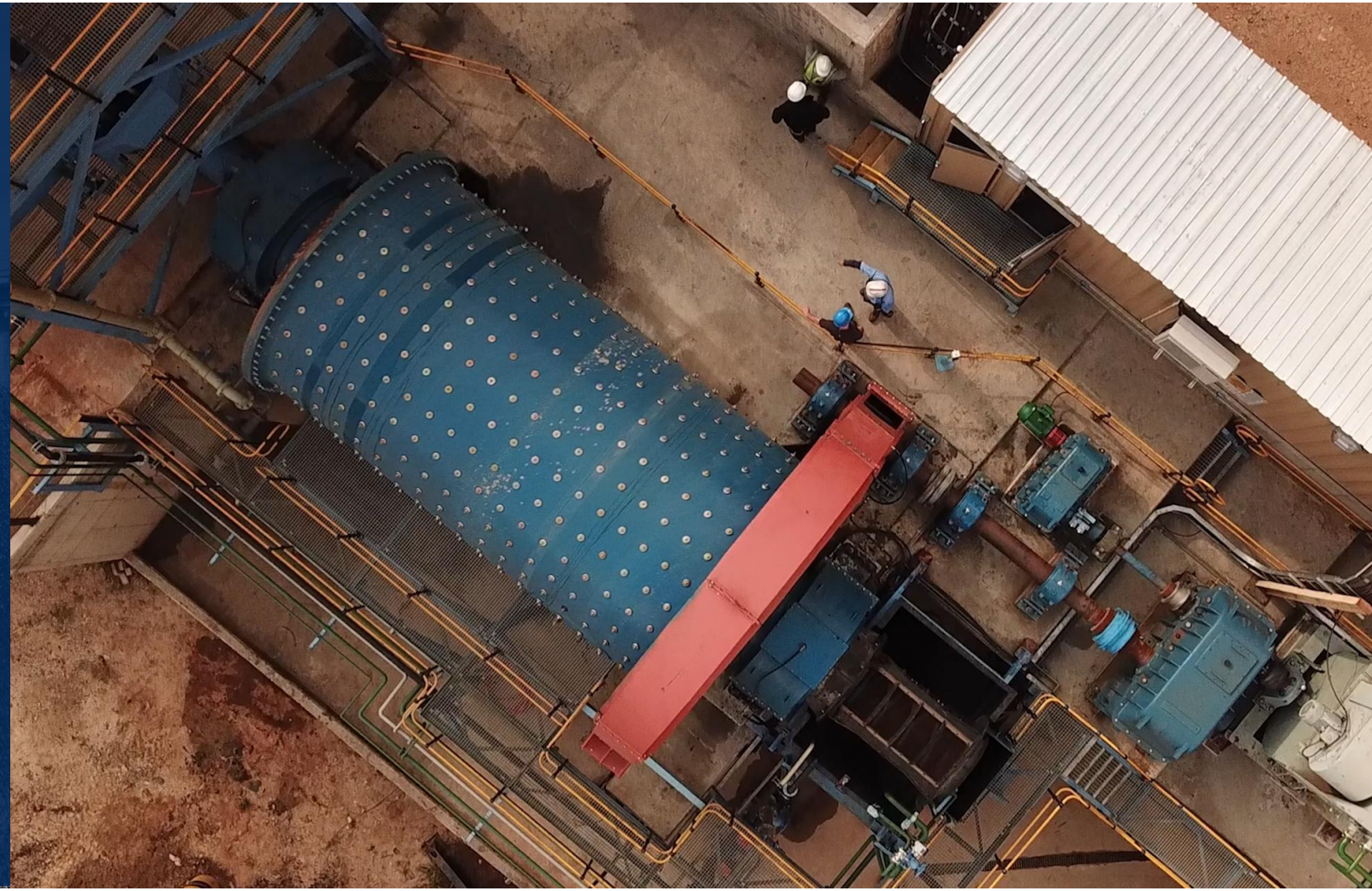

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